

Remove Joint Owner(s)

Before me the subscriber personally appeared _____, to me known, who being duly sworn according to law, doth depose and say: A joint savings account exists at New Cumberland Federal Credit Union with my name included as a joint owner. I now request that my name be deleted from the joint account. By signing this form, I understand that my name will be removed from the account and I will have no rights to the use or have information concerning the account.

Joint Name: _____

Signature: _____ Date: _____

Joint Name: _____

Signature: _____ Date: _____

- **If any joint loans or joint Visa are on the account, the Joint Owner may NOT be removed from the account until the loan(s) and/or Visa are refinanced into an individual name.**
- **An original Death Certificate must be provided before any deceased Joint owner may be removed from any account.**

This section must be notarized unless signed in the presence of a New Cumberland Federal Credit Union employee:
Sworn to and subscribed before me this _____ Day of _____, 20____ / Witnessed in person by New Cumberland Federal Credit Union Employee:

NCFCU Employee Signature and Teller # Date

Notary Public Signature Date

Notary Seal:

Account must be in good standing before any joint owner(s) on the account can be removed. Original signatures and notarization are required if member(s) are not present – no facsimile will be accepted for changes to joint owners

Miscellaneous Account Revisions

Apply for Checking Account Service *Must pass ChexSystems in order to have this service.

Check One: KASASA® Cash KASASA® Cash Back Traditional Checking

Please list in Share order for Overdraft Protection on your account: _____

If you would like to use another account that you are on for Overdraft Protection, please list Account & Share Order how you want the overdraft order to occur

Account# _____ Share: _____ Account# _____ Share: _____ Account# _____ Share: _____

Shares: **S1** - Primary Savings **S2** - KASASA® Saver (only if have a KASASA® checking) **S3** - Money Market **S8** - Christmas Club **S9** - Vacation Club

Change to Overdraft Protection **Check one:** Add Overdraft Protection Change Overdraft Protection Cancel Overdraft Protection

Please list in Share order for Overdraft Protection on your account: _____

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Account# _____ Share: _____ Account# _____ Share: _____ Account# _____ Share: _____

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Statements: Paper E-statements (must have for KASASA® checking)

Call in Pin (4 digits): _____ This is required to make any telephone inquiries regarding the account (In-person phone calls and PAM service).

Plastic Card Services – Visa® Debit Card (must pass ChexSystems)

Check cards needed: Primary Member Joint Member #1 Joint Member #2

Existing Account Owner Name Change: *Copy of Marriage Certificate/Divorce Decree, Social Security card or valid Driver's License showing name change is required.

Primary Member **Printed Name (before change):** _____

Joint Owner **Printed (new name):** _____

Signature (new name): _____

***Only requested changes marked on this form will be done, all other information on the account will remain the same.**

CU Use Only:

Received by (Teller # and initials): _____

Processed by (Teller # and initials): _____

Date Received: _____

Date Processed: _____

Adding Joint Member(s):

Adding Services:

CU Use Only: OFAC _____ ChexSystems _____

VISA® Debit card: _____

CU Use Only: OFAC _____ ChexSystems _____

Courtesy Pay Form: _____

Photo ID(s): _____

Checks Ordered (If S4 added): _____